

**REORGANIZED DEBTOR’S WITNESS AND EXHIBIT LIST WITH
RESPECT TO EVIDENTIARY HEARING TO BE HELD ON AUGUST 3, 2022**

Highland Capital Management, L.P. (the “Reorganized Debtor”) submits the following witness and exhibit list with respect to *Highland Capital Management, L.P.’s Amended Motion to Dismiss* [Docket No. 19], which the Court has set for evidentiary hearing at 2:30 p.m. (Central Time) on August 3, 2022 (the “Hearing”) in the above-styled adversary proceeding (the “Adversary Proceeding”).

A. Witnesses:

1. James P. Seery, Jr.;
2. Any witness identified by or called by any other party; and
3. Any witness necessary for rebuttal.

Exhibits:

Number	Exhibit	Offered	Admitted
1.	<i>Proof of Claim 177</i> , filed in Case No. 19-34054-sgj by The Dugaboy Investment Trust		
2.	<i>Original Complaint</i> , Case No. 21-cv-01479-S, D.I. 1 (N.D. Tex. June 23, 2021)		
3.	<i>Order (i) Confirming the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified) and (ii) Granting Related Relief</i> , Case No. 19-34054-sgj, D.I. 1943 (Bankr. N.D. Tex. Feb. 22, 2021)		
4.	<i>Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)</i> , Case No. 19-34054-sgj, D.I. 1808 (Bankr. N.D. Tex. Jan. 22, 2021)		
5.	<i>Original Complaint</i> , Adv. Proceeding No. 22-03052, D.I. 1-1 (Bankr. N.D. Tex. May 25, 2022)		
6.	<i>Schedule of Contracts and Leases to Be Assumed</i> , Case No. 19-34054-sgj, D.I. 1875-5 (Bankr. N.D. Tex. Feb. 1, 2021)		
7.	<i>Notice of Occurrence of Effective Date of Confirmed Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.</i> , Case No. 19-34054-sgj, D.I. 2700 (Bankr. N.D. Tex. Aug. 11, 2021)		

Number	Exhibit	Offered	Admitted
8.	<i>Certificate of Service of Vincent Trang re: Notice of Occurrence of Effective Date of Confirmed Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.</i> , Case No. 19-34054-sgj, D.I. 2747 (Bankr. N.D. Tex. Aug. 19, 2021)		
9.	<i>Plaintiff's Motion to Stay All Proceedings</i> , Adv. Proceeding No. 22-03052, D.I. 6 (Bankr. N.D. Tex. May. 25, 2022)		
10.	<i>Electronic Order</i> , Adv. Proceeding No. 22-03052, D.I. 7 (Bankr. N.D. Tex. May. 25, 2022)		
11.	<i>Highland Capital Management, L.P.'s Motion for Reconsideration of Stay Order</i> , Adv. Proceeding No. 22-03052, D.I. 8 (Bankr. N.D. Tex. May. 25, 2022)		
12.	<i>Plaintiff's Motion to Dismiss</i> , Adv. Proceeding No. 22-03052, D.I. 11 (Bankr. N.D. Tex. May. 25, 2022)		
13.	<i>Order</i> , Adv. Proceeding No. 22-03052, D.I. 18 (Bankr. N.D. Tex. May. 25, 2022)		
14.	<i>Fourth Amended and Restated Limited Partnership Agreement of Highland Multi Strategy Credit Fund, L.P.</i> , dated November 1, 2014		
15.	<i>Amended and Restated Memorandum and Articles of Association of Highland Multi Strategy Credit Fund, Ltd.</i> , as adopted on 1 November 2014		
16.	<i>Third Amended and Restated Investment Management Agreement, by and among Highland Multi Strategy Credit Fund, Ltd., Highland Multi Strategy Credit Fund, L.P., and Highland Capital Management, L.P.</i> , dated November 1, 2013		
17.	<i>Declaration of James. P. Seery, Jr., in Support of Amended Motion to Dismiss</i>		
18.	<i>Cayman Hotel and Golf Incorporated v. Resort Gems Limited</i> Grand Court		
19.	The Contracts (Rights of Third Parties) Law, 2014		
20.	<i>Ebbw Vale Urban DC v. South Wales Traffic Area</i>		
21.	June 25, 2021, Hearing Transcript		
22.	November 23, 2021, Hearing Transcript		
23.	Any document entered or filed in the Adversary Proceeding, including any exhibits thereto		

Number	Exhibit	Offered	Admitted
24.	Any document entered or filed in the Reorganized Debtor's Bankruptcy Case, including any exhibits thereto		
25.	All exhibits necessary for impeachment and/or rebuttal purposes		
26.	All exhibits identified by or offered by any other party at the Hearing		

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Dated: August 1, 2022.

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717)
John A. Morris (NY Bar No. 266326)
Gregory V. Demo (NY Bar No. 5371992)
Hayley R. Winograd (NY Bar No. 5612569)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
Email: jpomerantz@pszjlaw.com
jmorris@pszjlaw.com
gdemo@pszjlaw.com
hwinograd@pszjlaw.com

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Tel: (972) 755-7100
Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.